

2023



COUNTY OF DAVIDSON REAL & PERSONAL PROPERTY LISTING

ABSTRACT NUMBER

ACCOUNT NUMBER

RETURN TO: DAVIDSON COUNTY TAX DEPARTMENT, P.O. BOX 1617, LEXINGTON, NC 27293 PHONE (336)242-2160

IMPORTANT—Please make sure we have your correct mailing address.

A PERSONAL DATA B

NAME 1 (HOME PH.) EMPLOYER (BUS. PH.) BIRTH DATE (SOC. SEC #) NAME 2 (HOME PH.) EMPLOYER (BUS. PH.) BIRTH DATE (SOC. SEC #) EMAIL

The disclosure of the social security number is voluntary. This number is needed to establish the identification of individuals. The authority to require this number for the administration of tax is given by United States Code Title 42, Section 405 and N.C.G.S. 105-309.

C REAL ESTATE INFORMATION

PARCEL NUMBER ACREAGE/LOTS LEGAL DESCRIPTION BUILDING OR IMPROVEMENTS DESTROYED PRIOR TO JANUARY 1, 2023

LIST ANY IMPROVEMENTS OR CHANGES TO YOUR REAL ESTATE OR MANUFACTURED HOME SINCE JAN 1, 2022. TYPE OF CONSTRUCTION: COST OF CONSTRUCTION: PERCENTAGE COMPLETE ON JAN 1, 2023

D PERSONAL PROPERTY CURRENTLY ON RECORD FROM 2022 LISTING

MAKE ANY CORRECTIONS AND MARK THROUGH ANY ITEM YOU DID NOT OWN ON JANUARY 1, 2023. ALSO, MARK THROUGH ANY VEHICLE THAT HAS A CURRENT NC TAG, EXCEPTION OF MULTI-YEAR TAGS

Table with 7 columns: ITEM, YEAR, MAKE, BODY, DESCRIPTION / IDENTIFICATION NUMBER, SIZE / WIDTH / LENGTH, OFFICE USE

E \*\*\* LIST BELOW ALL—MOBILE HOMES—UN-TAGGED AUTOMOBILES—UTILITY TRAILERS—CAMPERS—MOTORCYCLES RECREATIONAL AIRPLANES—(MULTIYEAR TAGGED) TRAILERS THAT ARE NOT LISTED IN THE ABOVE SECTION D

Table with 10 columns: ITEM, YEAR, MAKE, MODEL/STYLE, ID NUMBER / DESCRIPTION, SIZE / LENGTH, SIZE / WIDTH, PURCHASE COST, PURCHASE YEAR, OFFICE USE

F \*\*\* LIST BELOW ALL—BOATS—BOAT MOTORS - JET SKIS—THAT ARE NOT LISTED IN THE ABOVE SECTION D

Table with 10 columns: ITEM, YEAR, MAKE, MODEL/STYLE, INBOARD/OUTBOARD, HP, LENGTH, COST, PURCHASE YR, OFFICE USE

PLEASE ADD ADDITIONAL SHEET(S) IF NECESSARY

TO AVOID LATE LISTING PENALTY, PLEASE COMPLETE AND RETURN NO LATER THAN JANUARY 31ST.

G AFFIRMATION: UNDER PENALTIES PRESCRIBED BY LAW (N.C.G.S. 105-310) I HEREBY AFFIRM THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THIS LISTING INCLUDING ANY ACCOMPANYING STATEMENTS IS TRUE AND COMPLETE.

Table for TAX DEPARTMENT USE ONLY with rows for TOTAL PERSONAL PROPERTY VALUE and LATE LIST (checkbox)

SIGNATURE X DATE

2801PPTL 11/1/22 1 286/ PMS 199

## IMPORTANT ADDITIONAL INFORMATION FOR ANNUAL TAX LISTING

Listing will begin January 1, 2023. The deadline for listing is January 31, 2023.

**COMPLETED FORMS MUST BE POSTMARKED BY THE U.S. POSTAL SERVICE NO LATER THAN JANUARY 31, 2023 TO AVOID A LATE PENALTY OF 10 % ON THE TAX AMOUNT.**

**APPLICATION FOR EXEMPTION**—If you feel that your property qualifies for tax exemption per the N.C.G.S. 105-275 and 105-278 and the property is being utilized for religious, educational, charitable, literary, cultural or scientific purpose, you must file your application in January. NOTE: Organizations that are currently receiving an exemption must file an application for each new property acquired.

**USE VALUE ASSESSMENT**—Properties that are under sound management for the production of **agricultural, horticultural or forestry** products may qualify for a reduced valuation through deferred taxes. Application must be filed no later than January 31, 2023. PLEASE CALL FOR DETAILS.

**MOBILE HOMES**—If a mobile home has been sold before January 1, 2023 -

Please provide new owner's name \_\_\_\_\_.

If the mobile home is located in either a Mobile Home Park or on Private land, please provide the Mobile Home Park or Owner's name \_\_\_\_\_.

**FARM EQUIPMENT**—If you are using farm equipment for income producing purposes, you are required to list those items on a Business Personal Listing form. PLEASE CALL FOR DETAILS

**AIRPLANES**—If the Airplane is located in Davidson County, you are required to list on either a Business or Personal Listing form. PLEASE CALL FOR DETAILS.

**PLEASE CALL (336) 242-2160 FOR ANY QUESTIONS OR CONCERNS**  
**Monday thru Friday**  
**7:30 a.m. — 5:30 p.m.**

**HOMESTEAD EXCLUSIONS - For further information and an application, please check one of the following:**

G.S. 105-277.1(b)(3a) defines property tax relief as: G.S. 105-277.1—Elderly or Disabled Exclusion

G.S. 105-277.1C—Disabled Veteran Exclusion G.S. 105-277.1B—Homestead Circuit Breaker

**PROPERTY TAX RELIEF PROGRAMS APPLY ONLY TO THE PERMANENT RESIDENCE**

**Elderly / Disabled Exclusion**

Age 65 or Total and Permanent Disability  
Verified income limit of **\$33,800**  
Provide documentation of income and disability

Exclusion benefit of \$25,000 or 50% of the appraised value of permanent residence

**Disabled Veteran Exclusion**

No Age Limit / No Income Limit  
Honorably discharged or unmarried spouse of veteran  
Must be 100 % disabled from a service-connected disability  
Or receive benefits for specially adapted housing  
Exclusion benefit of \$45,000 of the appraised value of the permanent residence

**Homestead Tax Deferred Circuit Breaker**

Age 65 or Total and Permanent Disability  
Verified income limit of **\$50,700**  
Must provide documentation of income and disability  
Must own and occupy residence for five years  
Deferred benefit based on either 4% or 5% of total income

FOR FURTHER INFORMATION AND AN APPLICATION, PLEASE CHECK ANY OF THE ABOVE BOXES, AND PLEASE PROVIDE THE FOLLOWING INFORMATION:

NAME \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
CITY / STATE / ZIP \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_  
PHONE NUMBER \_\_\_\_\_  
**(MUST APPLY BEFORE JUNE 1ST)**

(If you have submitted an application in the past years, a new application is not necessary)